

**NOTICE OF REGULAR MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**LEGACY METROPOLITAN DISTRICT NOS. 1-4 and 7
IN THE CITY OF WHEAT RIDGE, JEFFERSON COUNTY COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (the “**Boards**”) of Legacy Metropolitan District Nos. 1-4 and 7 (the “**Districts**”), in the City of Wheat Ridge, Colorado, will hold a regular meeting on Wednesday, November 19th, 2025 at 3:00 p.m., at 2154 E. Commons Ave, Suite 2000, Centennial, Colorado and via teleconferencing and can be joined through the directions below:

Link: <https://us06web.zoom.us/j/89478794027?pwd=pqzcbccfa0h9zcdHPbsvtxqZwdU9Jl.1>

Meeting ID: 894 7879 4027

Passcode: 969700

Call-in Number:+1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Boards of the Districts intend to make a final determination concerning the issuance and incurrence of general obligation indebtedness in the form of a Capital Pledge Agreement, and including any necessary amendments or supplements thereto related to the issuance of such Series 2025 Bonds as described below, pursuant to which the Districts will be obligated to, inter alia, impose ad valorem property taxes for the repayment of obligations issued by the Legacy Community Authority, City of Wheat Ridge, Jefferson County, Colorado, including its: (i) Limited Tax Supported Revenue Bonds, Series 2025A; (ii) Subordinate Limited Tax Supported Revenue Bonds, Series 2025B; and (iii) Second Subordinate Limited Tax Supported Revenue Bonds, Series 2025C, for the purpose of paying or reimbursing the costs of public improvements for the Districts and the Authority, in the combined maximum aggregate principal amount across all three such series of \$90,000,000 (collectively, the “Series 2025 Bonds”) which amount is subject to increase or decrease as determined by the Boards, or as otherwise permitted by any resolution adopted by the Boards at such meeting, and, in connection therewith, the Boards will consider a resolution: authorizing the Capital Pledge Agreement and a Continuing Disclosure Agreement; authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the Districts, and shall be posted on the Districts’ website, not less than 24 hours prior to the meeting.

/s/ **BOARDS OF DIRECTORS
LEGACY METROPOLITAN DISTRICT NOS. 1-4 AND 7
IN THE CITY OF WHEAT RIDGE,
JEFFERSON COUNTY, COLORADO**